YUKOS OIL COMPANY NOTICE OF DISTRIBUTION

TO: ALL PERSONS WHO PURCHASED, ACQUIRED OR HELD SECURITIES OF YUKOS OIL COMPANY "YUKOS" BETWEEN JULY 2, 2003 AND NOVEMBER 28, 2007

PLEASE READ THIS NOTICE CAREFULLY AND IN ITS ENTIRETY. YOU MAY BE ELIGIBLE FOR RECOVERY.

YOU ARE HEREBY NOTIFIED that if you purchased, acquired or held Yukos Ordinary Shares or Yukos ADRs from July 2, 2003 through and including November 28, 2007, you may be eligible to receive a distribution from the assets of Yukos. If you have not received a detailed Notice and copy of the Claim Form, you may obtain copies of these documents by contacting the Yukos Distribution Agent or visiting its website:

Yukos Claims Administration c/o GCG P.O. Box 9601 Dublin, OH 43017-4901 USA info@yukosclaims.com <u>www.yukosclaims.com</u>

If you are in the United States, you can call (888) 846-6410 toll-free. For a full list of telephone numbers, please see below.

COUNTRY	TOLL-FREE NUMBERS	TOLL NUMBERS
France	0 800913918	170394943
Germany	0 8001880934	69 257367384
Netherlands	0 8000232753	20 2170207
Russia	8 800 1006372	499 5044429
Sweden	0 200120641	8 12410248
Switzerland	0 800802446	44 5083383
United Kingdom	0 8000966481	20 38070019
United States	(888) 846-6410	(210) 529-7539

If you are a former Yukos shareholder, in order to be eligible to participate in the distribution, your Claim Form must be <u>received by</u> the Distribution Agent by May 30, 2016, establishing that you are entitled to recovery.

If you have questions about the Yukos Claims Administration, you may contact the Distribution Agent, as set forth above.

PLEASE DO NOT CONTACT YUKOS REGARDING THIS NOTICE. ALL QUESTIONS ABOUT THIS NOTICE OR YOUR ELIGIBILITY TO RECEIVE A DISTRIBUTION SHOULD BE DIRECTED TO THE DISTRIBUTION AGENT USING THE CONTACT INFORMATION LISTED ABOVE.

Dated: December 16, 2015